

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.

Case No 08-13555(JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

NPB Neue Privat Bank AG, Zuerich

Name of Transferee

UBS AG

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 59233
Amount of Claim: Note: This is a Partial
Transfer of Claim. See

NPB Neue Privat Bank AG
P.O. Box
Limmatquai 1,
CH8022 Zuerich
Switzerland

attached Evidence of
Transfer of Claim for
Details

Date Claim Filed: 10/30/2009

Phone: +41 44 265 11 82

Phone: _____

Email: brenggli@npb-bank.ch

Last Four Digits of Acct #: n/a

Last Four Digits of Acct. #: n/a

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: Dec, 21, 2011

Bernhard Renggli Peter Gasser

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG; Zurich** ("Transferor") unconditionally and irrevocably transferred to **Neue Privat Bank AG, Zurich** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 9 day of December 2011.

UBS AG

By: 
Name: Hugo Koller
Title: Director

By: 
Name: Jean-Claude Besson
Title: Associate Director

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

| ISIN | Court Claim # | Date Claim Filed | Issuer | Principal Amount/Nominal Amount/ Amount of Claim related to Security |
|--------------|---------------|------------------|-------------------------------|---|
| ANN521331267 | 59233 | October 30, 2009 | Lehman Brothers Securities NV | 5 units out of 251 units |
| ANN521332174 | 59233 | October 30, 2009 | Lehman Brothers Securities NV | 100 units out of 550 units |

NPB | Neue Privat Bank



United States Bankruptcy Court/Southern District of
New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor
New York, NY10017
USA

Zürich, 21. December 2011

RE: Notice of transfer from UBS AG (the "Transferor") to NPB Neue Privat Bank AG, Zuerich, on behalf of its client/s (the "Transferee") of Lehman Brothers Securities NV – ISIN XXXXXX and the claim n.XXXX attached thereto (the "Claim")

Dear Sirs

Reference is made to the transfer of the above mentioned Securities and the Claim attached thereto (the "Transfer") to our bank as nominee on behalf of its client/s.

In order to duly notify you of the Transfer, please find here attached the following documents, so that you can kindly proceed and amend the Claim Register accordingly:

- 1) Form 210/A, signed by our bank as Transferee on behalf of its client/s;
- 2) Form "Evidence of Transfer of Claim", signed by UBS AG as Transferor, as a proof that UBS AG has transferred a registered claim to NPB Neue Privat Bank AG on behalf of its client/s.

Given the importance of this Notice in the interests of our client/s, we would also appreciate if you can advise us immediately if something (e.g. information, document, etc.) is missing by sending a message to the following e-mail address: breggli@npb-bank.ch

Thank you very much in advance for your kind help and attention.

Yours sincerely

Bernhard Renggli

Peter Gasser